

Introducing

The SAES[®] Getters Group

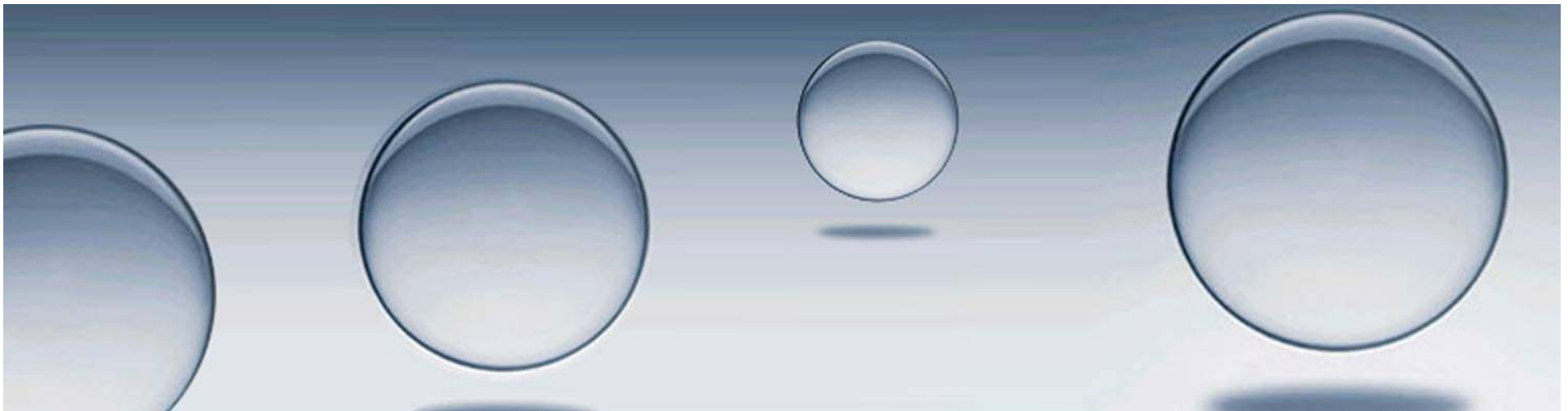
February 2008

we support your innovation

saes
getters

Core Business

The SAES[®] Getters Group is **the world leader** in a variety of scientific and industrial applications where stringent **vacuum** conditions or **ultra-high pure gases** are required.



Core Business

For nearly **60 years**, our getter solutions have been supporting **technological innovation** in:

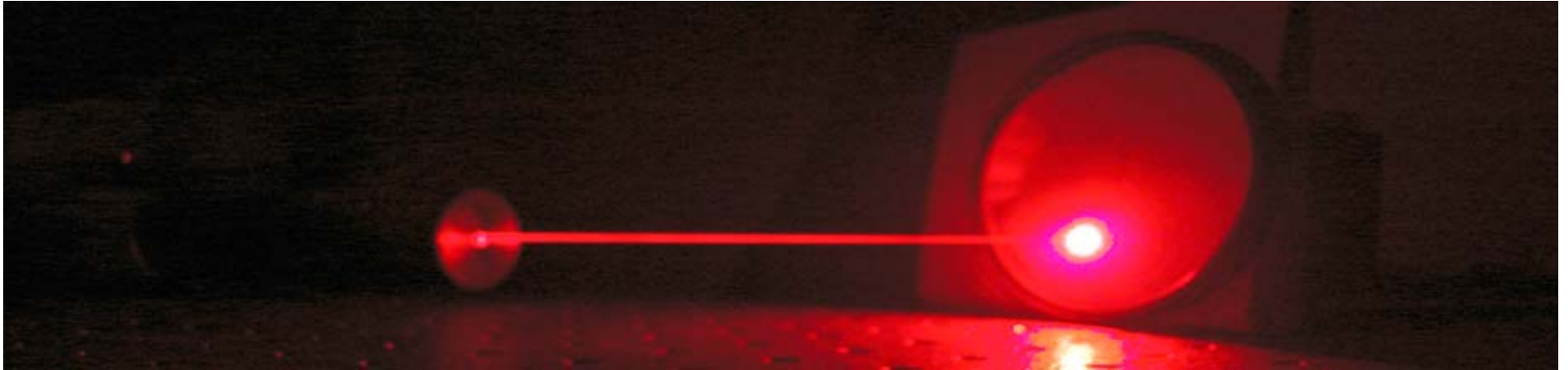
- The information display industry
- The lamp industry
- A wide range of electronic device-based applications
- Ultra-high vacuum systems and Vacuum thermal insulation
- Semiconductors

Saes Getters Vision

Our vision is to be **the leading global supplier of getters and advanced materials** to niche markets characterized by high growth potential in the high-tech business segments.

Bringing a wealth of **experience in special metallurgy and material science** to the needs of the advanced material industry is SAES Getters' new challenge for the 21st century.

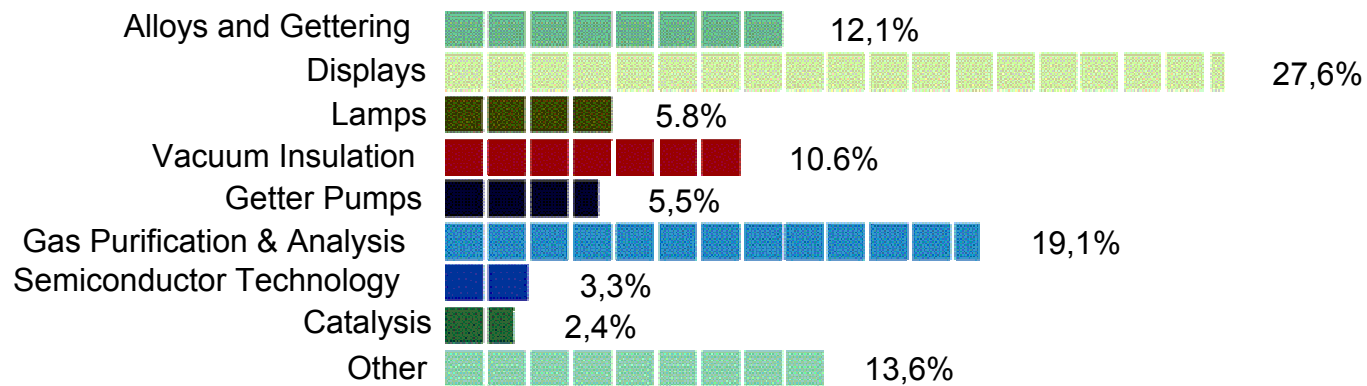
Research & Innovation



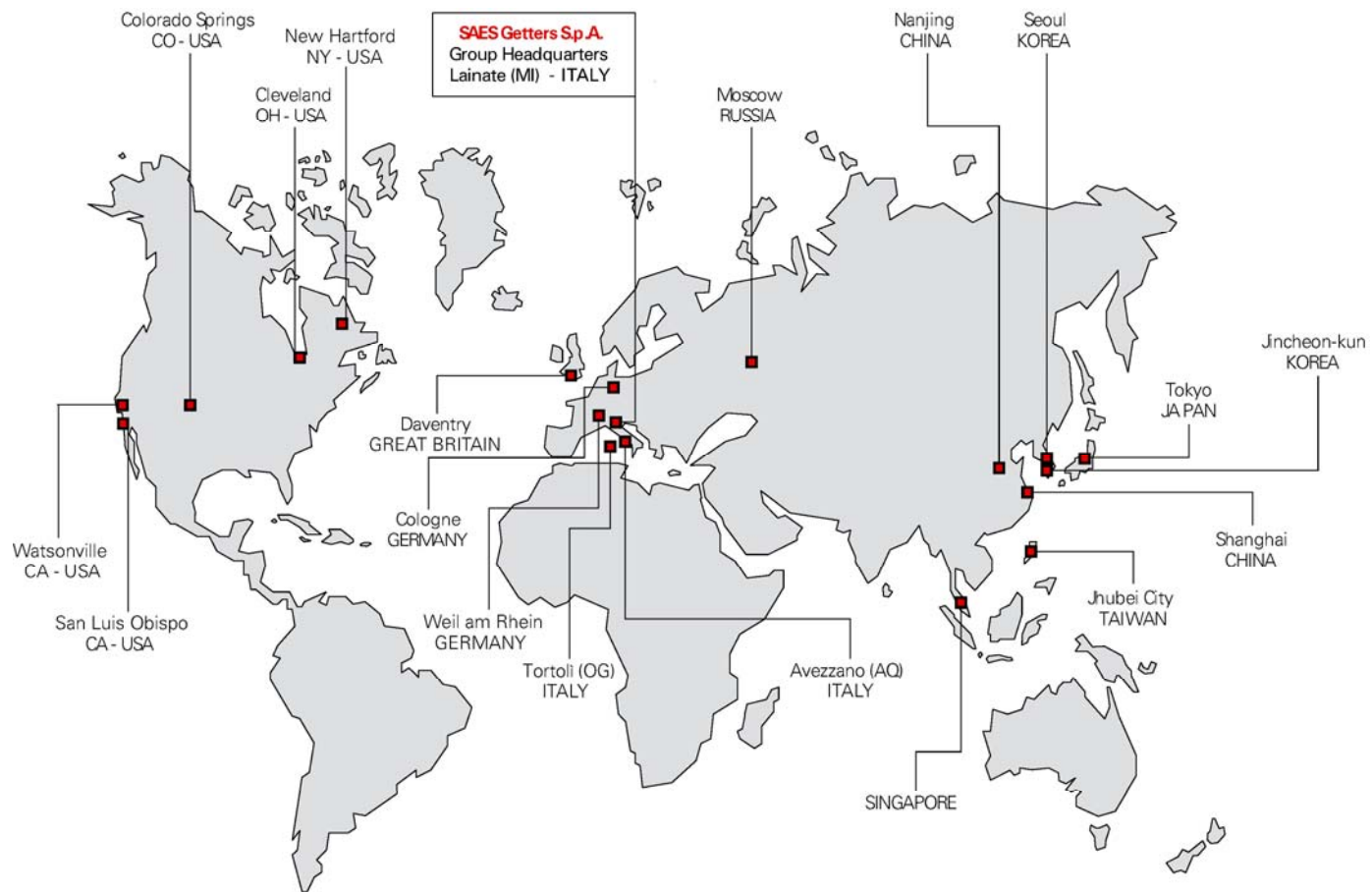
- Nearly 10% of net consolidated sales allocated to R&I activities every year
- State-of-the-art corporate laboratories covering a surface of over 3,300 sq.mt.
- Nearly 100 people committed to investigating problems, developing proposals and testing solutions

Intellectual Property: a Competitive Asset

Over 300 inventions have been patented by the Group in 60 years of activity, in the following business segments:



Global Presence



Business Organization

□ Information Displays Business Unit

Components based on the getter technology and used in displays (flat panel displays and cathode ray tubes)

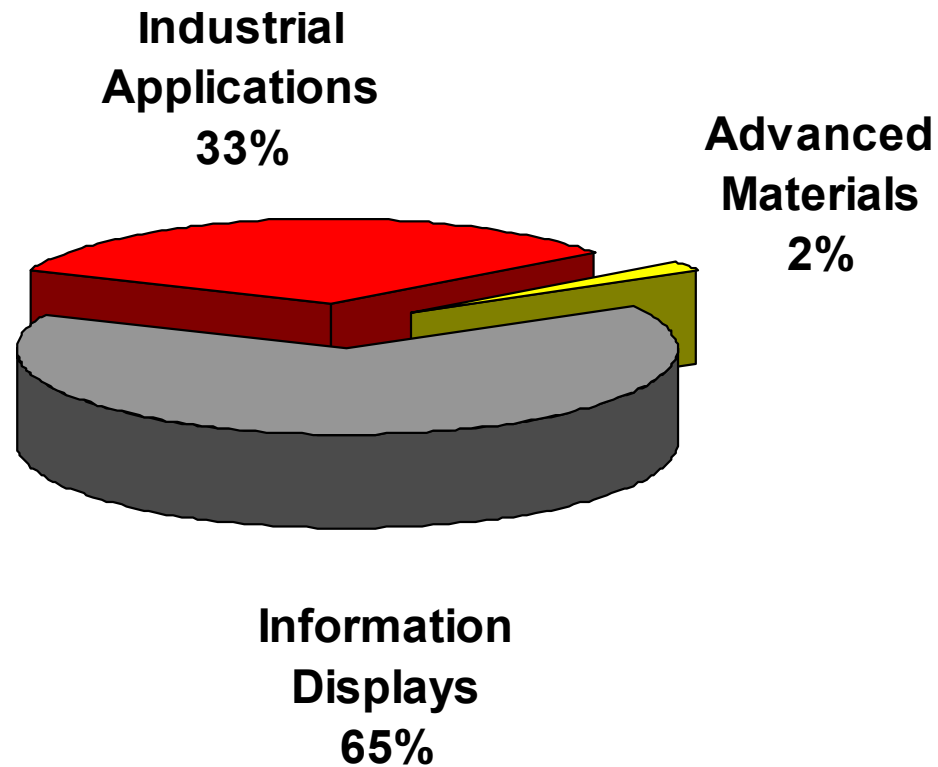
□ Industrial Applications Business Unit

Innovative getter products and metal dispensing solutions supporting a wide variety of industrial applications (lamps, electronic devices, vacuum systems and vacuum thermal insulations) and capital equipment employed primarily in the semiconductor industry for pure gas handling

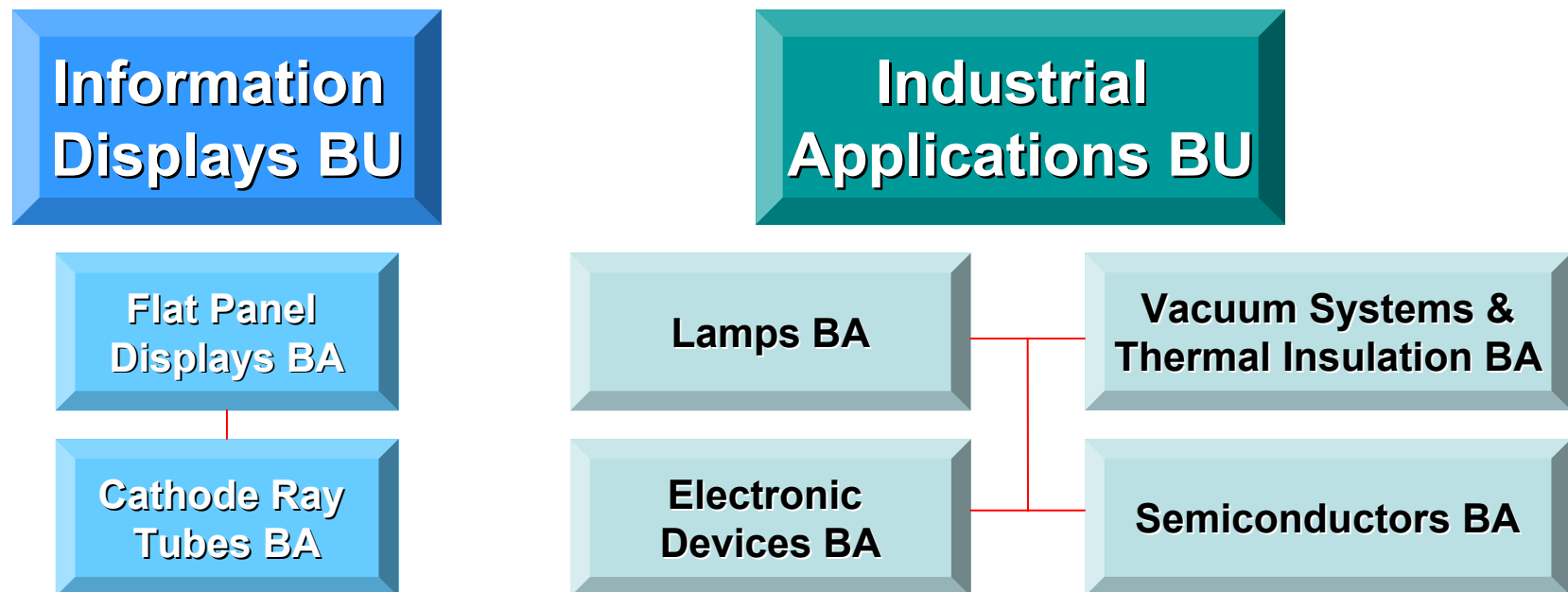
□ Advanced Materials Business Development Unit

Advanced materials supporting some of the most innovative technologies: optical crystals, shape memory alloys and getter thin films for wafer-level MEMS

2007 Consolidated Sales by Business Unit



Business Organization



Flat Panel Displays

As a strategic supplier of technology innovation, SAES Getters serves the flat panel display industry with **getter, dryer and mercury dispensing solutions** for:

- LCD backlighting
- Plasma displays
- Organic Light Emitting Diode displays (OLEDs)
- 2007 sales: 90.3 M€, 54% of total 2007 Group sales (80.4 M€ in 2006)



Cathode Ray Tubes

SAES Getters is the Cathode Ray Tube (CRT) industry's leading provider of **getters**:

- ❑ In-house vertically integrated manufacturing processes
- ❑ A large and consolidated customer base
- ❑ A controlled risk management policy based on total production distribution at 2 manufacturing facilities
- ❑ 2007 sales: 18.4 M€, 11% of total 2007 Group sales (29.1 M€ in 2006)



Lamps

SAES Getters fully addresses key issues of the lamp industry related to vacuum purity maintenance, filling-gas purity and lamp processing for:

- Street lighting
- Industrial lighting
- Commercial lighting



SAES “green” mercury dispensers support the most important fluorescent lamp manufacturers in complying with the stringent mercury dosing regulations and thus in ensuring minimal environmental impact of their products.

- 2007 sales: 11.2 M€, 7% of total 2007 Group sales (13 M€ in 2006)

Electronic Devices

This Business Area offers solutions for an extremely diversified range of devices, whose functioning requires either vacuum or a high purity rare gas atmosphere.

Among the targeted market segments:

- Avionics
 - Medical
 - Security & defense
 - Telecom & datacom
 - Solar energy
 - Automotive
- 2007 sales: 17.1 M€, 10% of total 2007 Group sales (15.1 M€ in 2006)



Vacuum Systems & Thermal Insulation

Expertise in gas-surface interaction, vacuum technology, outgassing and permeation of materials has led the Group to the development of **non-evaporable getter pumps** and **solutions for vacuum systems and vacuum thermally insulated devices**:

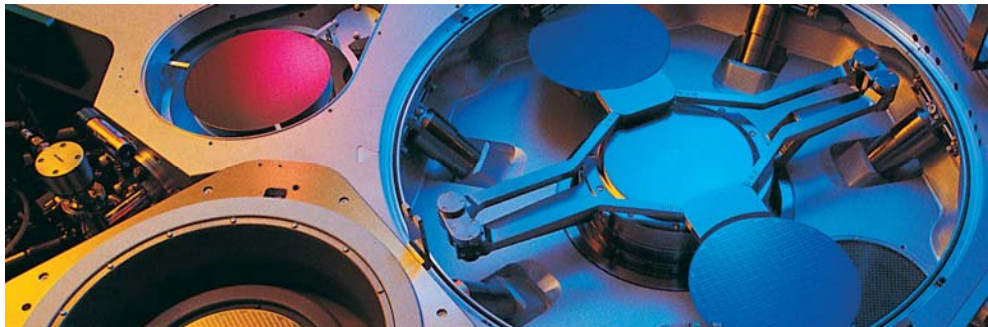
- Vacuum systems for material characterization and processing
- Particle accelerators
- Cryogenic applications
- Pipes

- 2007 sales: 4.3 M€, 3% of total 2007 Group sales (6.4 M€ in 2006)



Semiconductors

Development and marketing of **advanced gas purification technologies** supporting the semiconductors and other hi-tech industries is the mission of this Business Area.

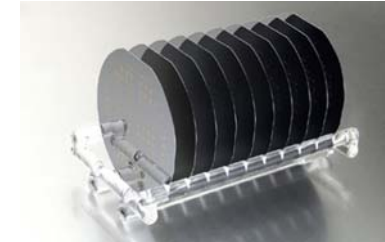


Providing purification for **ultra-high purity bulk gases** and **specialty gases**, SAES Pure Gas – member company of the SAES Getters Group – offers a product portfolio tailored to a wide range of flow rates and gas applications.

□ 2007 sales: 22.9 M€, 14% of total 2007 Group sales (20 M€ in 2006)

Advanced Materials

Getters for MEMS: thin film getter products for wafer-level packaged Micro Electro Mechanical Systems (MEMS)



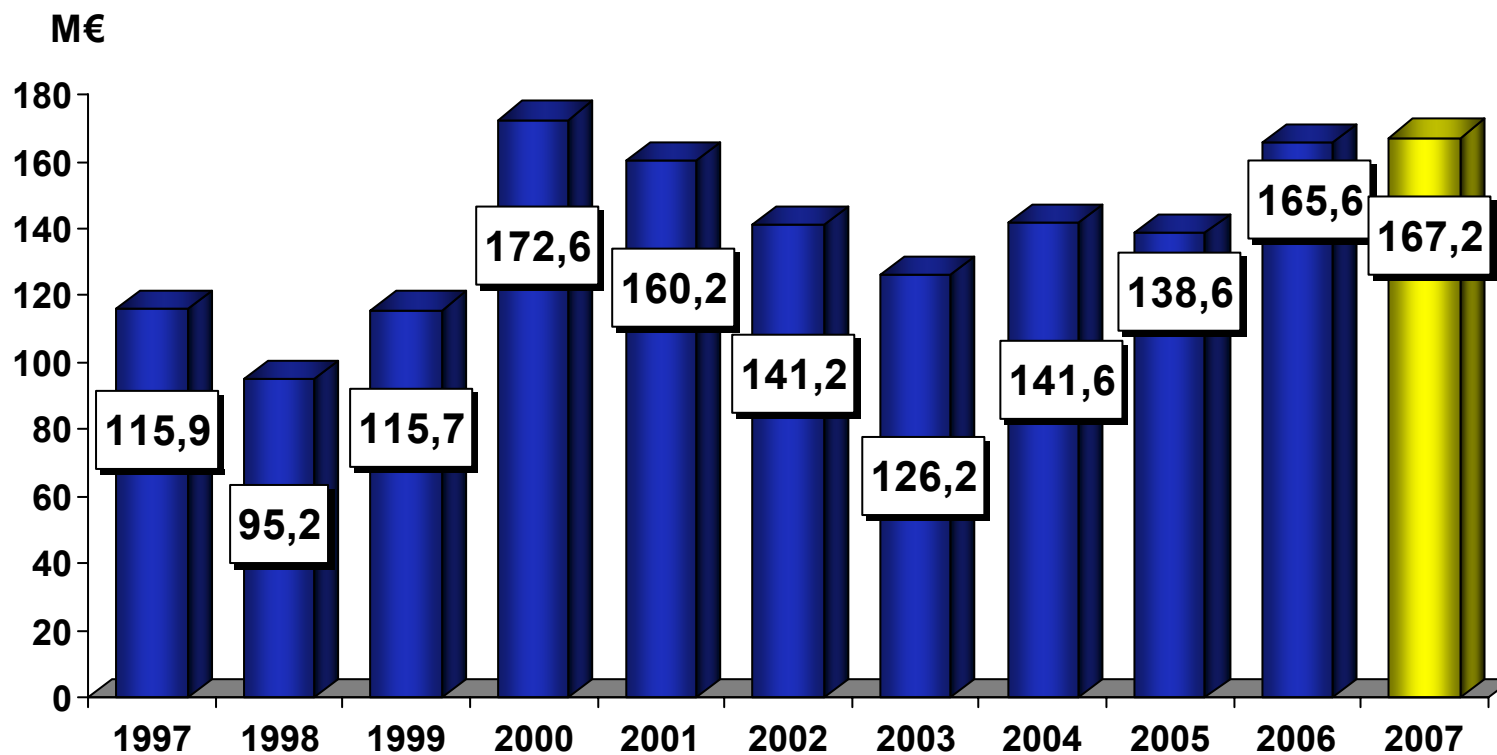
Shape Memory Alloys: shape memory and superelastic components for industrial and niche high-technology applications, mainly medical and automotive



Optoelectronic Materials: advanced optical crystals for optoelectronic device and solid-state laser marketplace

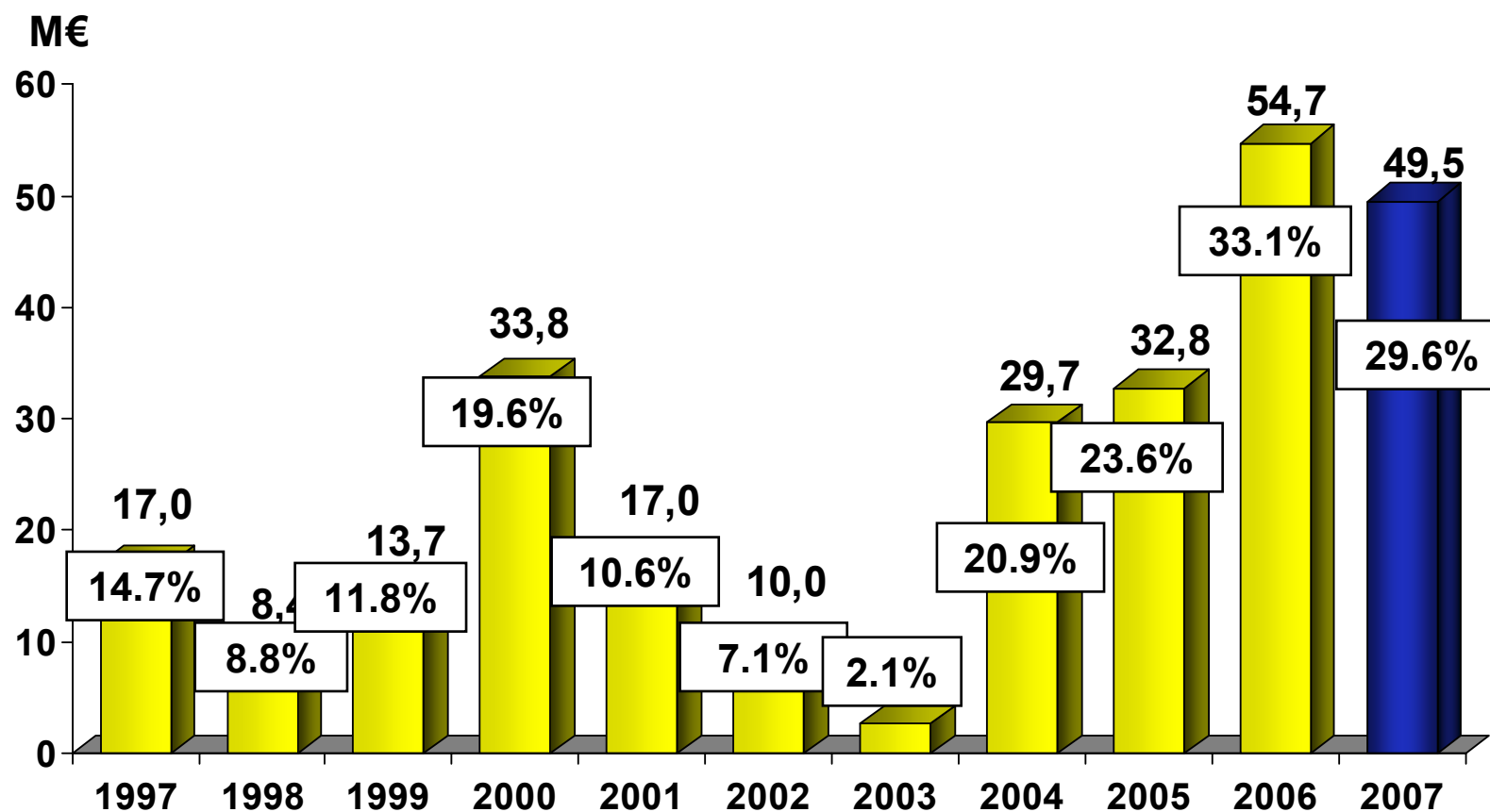
□ 2007 sales: 3.0 M€, 2% of total 2007 Group sales (1.6 M€ in 2006)

Consolidated Sales



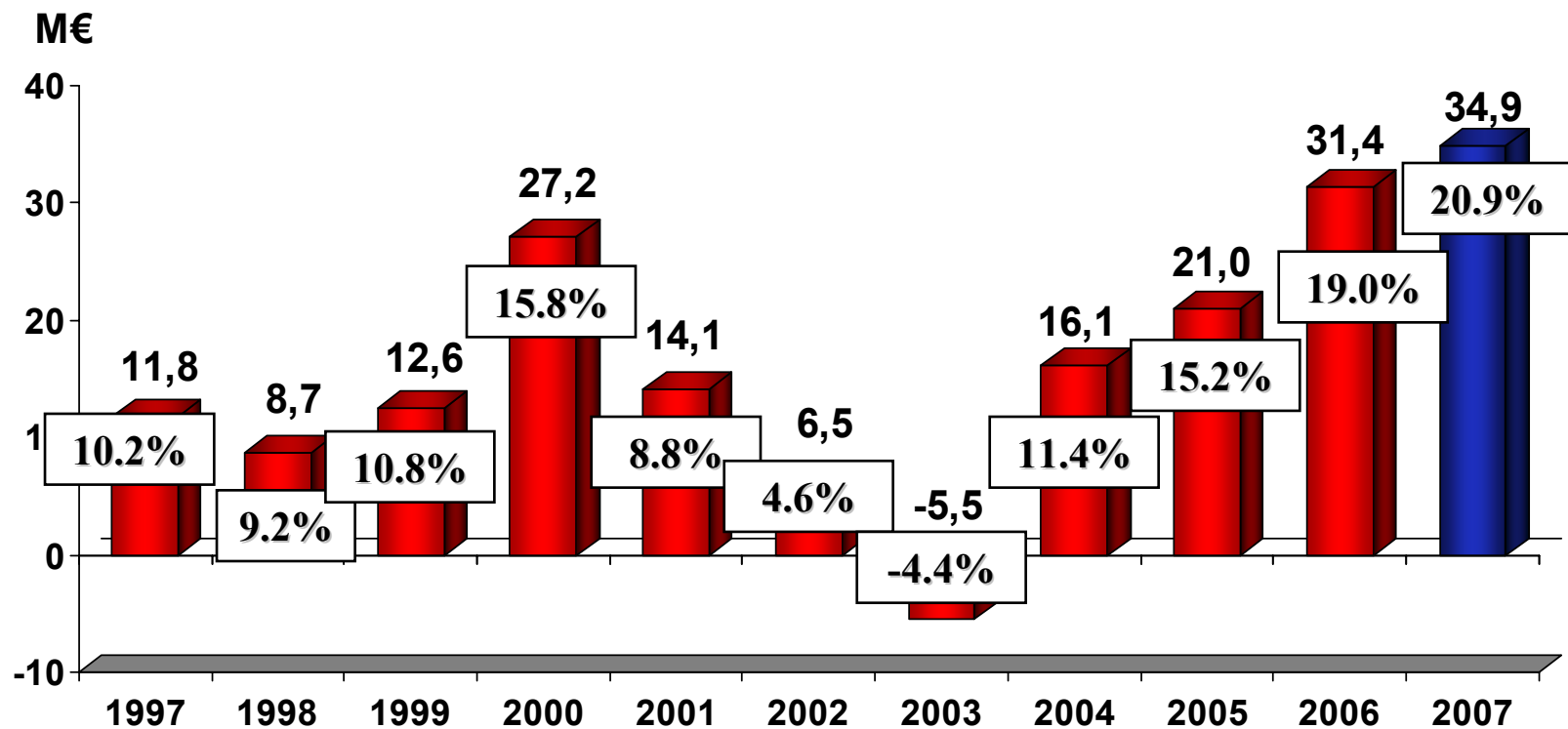
1996-2003 data compliant to Italian GAAP; 2004-2007 data compliant to IFRS

Consolidated Operating Income (% on net sales)



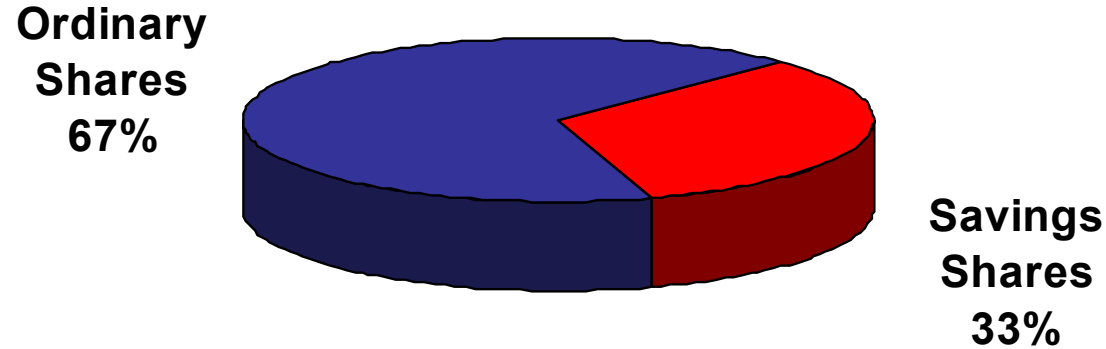
1996-2003 data compliant to Italian GAAP; 2004-2007 data compliant to IFRS

Consolidated Net Income (% on net sales)



1996-2003 data compliant to Italian GAAP; 2004-2007 data compliant to IFRS

Capital Structure



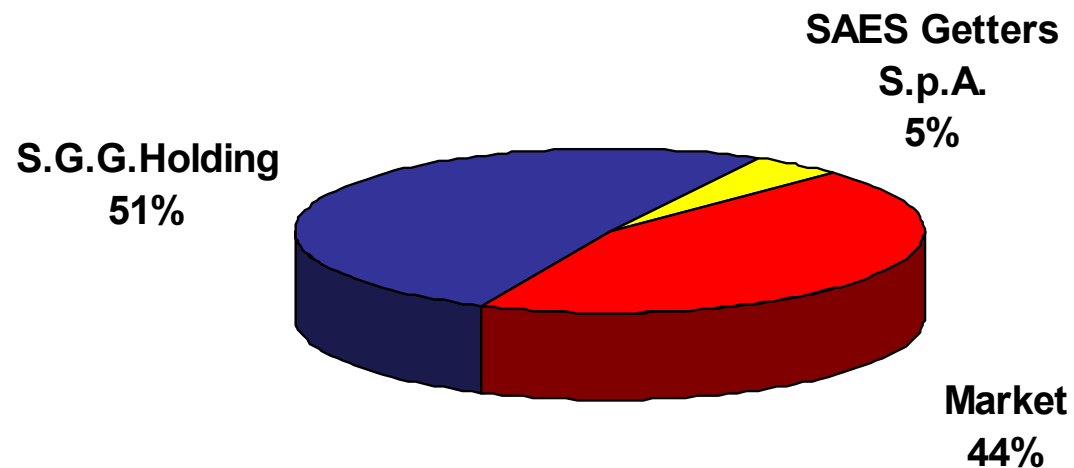
Ordinary Shares

15,271,350

Savings Shares

7,460,619

Ordinary Shareholders



	S.G.G. Holding	SAES Getters S.p.A.	Market	Total
Number of shares	7,812,905	700,000	6,758,445	15,271,350
	51.16%	4.58%	44.26%	100.00%

Attestation

The Officer Responsible for the preparation of corporate financial reports of SAES Getters S.p.A. certifies that, in accordance with the second subsection of art. 154bis, part IV, title III, second paragraph, section V-bis, of Legislative Decree February 24, 1998, no. 58, the financial information included in the present document corresponds to book of account and book-keeping entries.

The Officer Responsible for the preparation of corporate financial reports
Michele Di Marco

Thank you
for your attention

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